

Webinar:

The do and don'ts of protecting vulnerable beneficiaries.

The right planning now is essential and can help you to prepare for the future. This free webinar covers several connected and very important topics, all based on two linked themes:

1. Protecting family wealth, so your beneficiaries inherit as much as possible.
2. Protecting your loved ones in the future so the benefit of their inheritance is protected long-term.

The webinar covers:

- The importance of having the right Will
- How to protect wealth to maximise inheritance
- How to avoid disinheritance threats
- How to protect your loved ones in the long term
- How to avoid loss of means tested benefits
- Common pitfalls: what you should NOT do



Our next Estate Planning Solutions Webinar is:

Location:

Date:

Time:

This is a short presentation designed to provide you with information about some of the specific legal and financial issues faced by you, and specific to relating to vulnerable beneficiaries and, more importantly, the options/solutions available to you. The webinar is free and you are under no obligation to provide contact details at the end unless you wish to do so.

For more information, contact Yolanda Fookes:

Tel: 07763 875188

Email: Yolanda.Fookes@estplan.co.uk

Contact EPS on: +44 (0) 800 781 6658

